

NAME	DATE

B.O.S.S. RETIREMENT BLUEPRINT™

HOW? -

WHO?

STRENGTHS		B.O.S.S. STRATEGIES	WHAT I WANT
CASH \$	CASH: POTENTIAL \$		RETIREMENT INCOME TARGET INCOME \$ SOCIAL SECURITY \$
INCOME	SOCIAL SECURITY:		SOCIAL SECURITY \$ PENSION \$
\$	POTENTIAL \$		OTHER \$
GROWTH \$	RISK & FEE: POTENTIAL \$		BIGGER – BETTER – FUTURE WHAT I WANT 1.
TAXES \$	TAXES: POTENTIAL \$		2. 3.
LEGACY \$			4 . 5 .
TOTAL \$	\$		6.