

FORM ADV PART 2B BROCHURE SUPPLEMENT

Jerry L. Jones

Item 1 – Cover Page

Jerry L. Jones
B.O.S.S. Retirement Advisors, LLC
Located at:
180 N. University Ave. Suite 150
Provo, Utah 84601
801-990-5055

Home Office:
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

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This brochure supplement provides information about Jerry L. Jones that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Jerry L. Jones is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Jerry L. Jones
09/21/1972
CRD# 2606134

Post-Secondary Educational Background

University of Utah, Bachelor of Science Degree – Economics, 2010

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 10/2018 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 10/2018 to Present
Fidelity Personal and Workplace Advisors, Registered Representative, 07/2018 to 09/2018
Fidelity Brokerage Service, Inc., 09/1997 to 09/2018
University of Utah Hospital, Visitor Services Rep. /Valet, 10/1996 to 09/1997
WMA Securities, Inc., 03/1995 to 04/1997
Premier Resorts of Utah, Inc., 11/1996 to 02/1997
United States Navy Reserve, Recruit/Student, 03/1996 to 10/1996
WMA Securities, Financial Services Representative, 07/1995 to 03/1996

Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™ (CFP®) designation is issued by the Certified Financial Planner Board of Standards, Inc. Candidates are required to complete a CFP-board registered program. They must also pass the CFP Certification Examination, which is administered in 10 hours over a two-day period. The exam includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances. Certified individuals are required to complete 30 hours of continuing education every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct. As a prerequisite to sitting for the CFP Certification Examination, candidates must hold a bachelor's degree (or higher) from an accredited college or university and have at least 3 years of full time personal financial planning experience.

Item 3 – Disciplinary Information

Jerry L. Jones has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Jerry L. Jones is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Jones. Mr. Jones may earn commissions, fees and/or incentive awards for these activities.

Jerry L. Jones has no other outside business activities to report.

Item 5 – Additional Compensation

Jerry L. Jones does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.