

FORM ADV PART 2B BROCHURE SUPPLEMENT

Madison M. Forrest

Item 1 – Cover Page

Madison M. Forrest

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055

www.bossretirement.com

Date of Supplement: December 14, 2020

This brochure supplement provides information about Madison M. Forrest that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Madison M. Forrest is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Madison M. Forrest

06/09/1997
CRD# 6841445

Post-Secondary Educational Background

Treasure Valley Community College, attended 2013 – 2015
Utah Valley University, BS – Personal Financial Planning, Minor – Business Management, 2019

Business Background

B.O.S.S. Retirement Advisors, Servicing Advisor Assistant, 03/2019 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 03/2019 to Present
Vox Fulfillment, Account Manager, 11/2018 to 03/2019
Northwestern Mutual, Financial Representative Assistant, 06/2018 to 10/2018
Northwestern Mutual, Financial Representative Intern, 09/2017 to 05/2018
Caterer, Magleby’s, 09/2015 to 05/2016

Item 3 – Disciplinary Information

Madison M. Forrest has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Madison M. Forrest is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Ms. Forrest. Ms. Forrest may earn commissions, fees and/or incentive awards for these activities.

Ms. Forrest has no other outside business activities to report.

Item 5 – Additional Compensation

Madison M. Forrest does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.