

FORM ADV PART 2B BROCHURE SUPPLEMENT

Adam M. Lallas

Item 1 – Cover Page

Adam M. Lallas

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

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This brochure supplement provides information about Adam M. Lallas that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Adam M. Lallas is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Adam M. Lallas

04/21/1987
CRD# 7072440

Post-Secondary Educational Background

Utah Valley University, Bachelor’s Degree in Personal Financial Planning, 01/2009 – 06/2014

Business Background

B.O.S.S. Retirement Advisors, Servicing Advisor, 11/2017 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 11/2017 to Present
Capstone Financial Advisors, Financial Analyst, 06/2014 – 10/2017
LJCooper Wealth Advisors, Para Planner, 01/2013 – 06/2014

Item 3 – Disciplinary Information

Adam M. Lallas has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Adam M. Lallas is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Lallas. Mr. Lallas may earn commissions, fees and/or incentive awards for these activities.

Adam M. Lallas has no other business activities to report.

Item 5 – Additional Compensation

Adam M. Lallas does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.