#### FORM ADV PART 2B BROCHURE SUPPLEMENT

### Charles A. Maynes

# Item 1 - Cover Page

Charles A. Maynes B.O.S.S. Retirement Advisors, LLC Located at: 10355 South Jordan Gateway, Suite 100 South Jordan, UT 84095 801-990-5055

Home Office: 3400 N Ashton Blvd, Suite 190 Lehi, Utah 84043 801-990-5055 www.bossretirement.com

Date of Supplement: February 26, 2024

This brochure supplement provides information about Charles A Maynes that supplements the B.O.S.S. Retirement Advisors, LLC ("B.O.S.S. Retirement Advisors") disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm's Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Charles A Maynes is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

#### Item 2 - Educational Background and Business Experience

# Charles A. Mavnes

03/31/1978 CRD # 5220564

# Post Secondary Educational Background:

Ricks College, 01/2000 to 04/2000 (no degree conferred)
Salt Lake Community College, 08/2000 to 05/2003 (no degree conferred)
University of Utah, 08/2003 to 08/2006 (no degree conferred)
Ellis University, Bachelor's degree in English, 04/2010 to 07/2011

# **Business Background:**

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 10/2014 to Present

B.O.S.S. Retirement Solutions, Insurance Agent, 10/2014 to Present

B.O.S.S. Retirement Advisors, Client Services, 04/2014 to 10/2014

Wells Fargo Advisors, LLC, Registered Representative, 01/2011 to 04/2014

Wells Fargo Investments, LLC, Trading/Service Representative, 01/2009 to 01/2011 Grand Canyon University, Enrollment Counselor, 06/2008 to 01/2009

# <u>Item 3 – Disciplinary Information</u>

Charles A. Maynes has no legal or disciplinary events to report.

# Item 4 - Other Business Activities

Charles A. Maynes is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Maynes. Mr. Maynes may earn commissions, fees and/or incentive awards for these activities.

Charles A. Maynes has no other outside business activities to report.

### Item 5 - Additional Compensation

Charles A. Maynes does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

### Item 6 - Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis G. Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.