

FORM ADV PART 2B BROCHURE SUPPLEMENT

David Whitworth

Item 1 – Cover Page

David Whitworth

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd, Suite 190
Lehi, Utah 84043
801-990-5055
www.bossretirement.com

Date of Supplement: February 26, 2024

This brochure supplement provides information about David Whitworth that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about David Whitworth is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

David Whitworth

02/12/1972
CRD # 6693097

Post Secondary Educational Background:

Ricks College 1994, Rexburg, ID – Associate Degree in Biology
Brigham Young University 1996, Provo, UT – Bachelor of Science in Zoology, Minor in Business Administration

Business Background:

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 09/2017 to Present
B.O.S.S. Retirement Solutions, Scheduling, 01/2013 to Present
Unemployed, 03/2012 – 12/2012
Enterprise Rent-A-Car, Area Manager, 01/1997 – 02/2012

Item 3 – Disciplinary Information

David Whitworth has no legal or disciplinary events to report.

Item 4 – Other Business Activities

David Whitworth is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Whitworth. Mr. Whitworth may earn commissions, fees and/or incentive awards for these activities.

David Whitworth has no other outside business activities to report.

Item 5 – Additional Compensation

David Whitworth does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.