

FORM ADV PART 2B BROCHURE SUPPLEMENT

Heidi Saavedra

Item 1 – Cover Page

Heidi Saavedra

B.O.S.S. Retirement Advisors, LLC

Located at:

10355 S. Jordan Gateway, Suite 100
South Jordan, UT 84095

Home Office:

3400 N Ashton Blvd, Suite 190

Lehi, Utah 84043

801-990-5055

www.bossretirement.com

Date of Supplement: February 26, 2024

This brochure supplement provides information about Heidi Saavedra that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Heidi Saavedra is available on the SEC’s website at

www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Heidi Saavedra

08/08/1982

CRD #7284036

Post Secondary Educational Background:

Brigham Young University, Bachelor’s Degree – Business Management, 2010

Mount San Antonio College, Associate’s Degree – General Studies (Accounting focus), 2003

Business Background:

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 01/2019 to Present

B.O.S.S. Retirement Solutions, Insurance Agent, 01/2019 to Present

RBM Services, Accounts Receivable/Payable, 10/2011 to 06/2020

Robert Half, Data Entry, 01/2019 to 01/2019

Lehi City Police Department, Crossing Guard, 08/2016 to 05/2018

Golds Gym/Vasa Fitness, Team Leader, 06/2004 to 05/2015

Item 3 – Disciplinary Information

Heidi Saavedra has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Heidi Saavedra is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Ms. Saavedra. Ms. Saavedra may earn commissions, fees and/or incentive awards for these activities.

Heidi Saavedra has no other outside business activities to report.

Item 5 – Additional Compensation

Heidi Saavedra does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.