

## FORM ADV PART 2B BROCHURE SUPPLEMENT

Michael M. Anderson

### **Item 1 – Cover Page**

#### **Michael M. Anderson**

B.O.S.S. Retirement Advisors, LLC  
3400 N Ashton Blvd. Suite 190  
Lehi, UT 84043  
801-990-5055  
www.bossretirement.com

Date of Supplement: February 26, 2024

This brochure supplement provides information about Michael M. Anderson that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Michael M. Anderson is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **Michael M. Anderson**

03/30/1973  
CRD# 7724760

#### ***Post-Secondary Educational Background***

Brigham Young University, Bachelor’s Degree in Finance, 1997

#### ***Business Background***

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 04/2023 to Present  
Utah Mortgage Loan Corporation, Mortgage Loan Officer, 03/2015 to 03/2022  
Axiom Financial, Mortgage Loan Officer, 03/2001 to 03/2015  
Zions Mortgage Company, Mortgage Loan Officer, 06/1997 to 03/2001

### **Item 3 – Disciplinary Information**

Michael M. Anderson has no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Michael M. Anderson is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Anderson. Mr. Anderson may earn commissions, fees and/or incentive awards for these activities.

Michael M. Anderson is an Independent Contractor Loan Officer for Mortgage Loan Corporation, a non-investment related mortgage company located in Salt Lake City, UT. He has held this part-

time position since 2022 (previously a full time position from 2015 - 2022). Mr. Anderson may earn commissions, fees and/or incentive awards for these activities.

Michael M. Anderson has no other business activities to report.

#### **Item 5 – Additional Compensation**

Michael M. Anderson does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

#### **Item 6 – Supervision**

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.