

FORM ADV PART 2B BROCHURE SUPPLEMENT

Shay N. Nelson

Item 1 – Cover Page

Shay N. Nelson

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055

www.bossretirement.com

Date of Supplement: February 26, 2024

This brochure supplement provides information about Shay N. Nelson that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Shay N. Nelson is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Shay N. Nelson

01/09/1997
CRD# 7754466

Post-Secondary Educational Background

Fort Lewis College, 2018, Bachelor’s Degree in Business Administration with a concentration in Tourism & Hospitality Management

Business Background

B.O.S.S. Retirement Advisors, Office Administrator, 10/2021 to Present
OrangeTheory, Sales Associate, 10/2020 to 07/2021
Not employed, COVID Pandemic, 03/2020 to 09/2020
Treehouse PR, Account Coordinator, 01/2020 to 02/2020
The Rochester Hotel & Leland House, Shift Manager, 06/2017 to 12/2019

Item 3 – Disciplinary Information

Shay N. Nelson has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Ms. Nelson has no other outside business activities to report.

Item 5 – Additional Compensation

Shay N. Nelson does not receive any economic benefits, sales awards, or other compensation from product sponsors in connection with providing advisory services to clients.

However, the firm's representatives may from time to time receive additional compensation or other economic benefits such as sales awards, bonuses, or non-cash compensation from AEWM and other third parties related to providing investment advisory products or services.

The availability of these benefits is not based on the firm or the representative giving particular investment advice, such as buying particular securities for a client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.