#### FORM ADV PART 2B BROCHURE SUPPLEMENT

#### Edward D. Griffin

#### Item 1 - Cover Page

## Edward D. Griffin

B.O.S.S. Retirement Advisors, LLC Located at: 2825 E. Cottonwood Pkwy, Suite 380 Salt Lake City, Utah 84121 801-990-5055

Home Office: 3400 N Ashton Blvd. Suite 190 Lehi, UT 84043 801-990-5055 www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about Edward D. Griffin that supplements the B.O.S.S. Retirement Advisors, LLC ("B.O.S.S. Retirement Advisors") disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm's Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Edward D. Griffin is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

#### Item 2 - Educational Background and Business Experience

# Edward D. Griffen 05/07/1969

CRD # 2242054

#### Post Secondary Educational Background:

Bachelor of Science Degree - Finance, University of Montana, 1997

## **Business Background:**

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 03/2016 to Present B.O.S.S. Retirement Solutions, Insurance Agent, 03/2016 to Present Cetera Advisor Networks, LLC, Investment Advisor Representative, 01/2013 to 03/2016 Financial Network, Registered Representative, 11/2011 to 12/2012 PlanMember Securities Corporation, Registered Representative, 04/2008 to 11/2011 Linsco Private Ledger, Registered Representative, 08/2001 to 04/2008 Edward Jones, Investment Representative, 03/2000 to 08/2001

## Item 3 - Disciplinary Information

Edward D. Griffin has no legal or disciplinary events to report.

#### **Item 4 - Other Business Activities**

Edward D. Griffin is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Griffin. Mr. Griffin may earn commissions, fees and/or incentive awards for these activities.

Mr. Griffin has no other outside business activities to report.

### Item 5 - Additional Compensation

Edward D. Griffin may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

#### Item 6 - Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis G. Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.