

FORM ADV PART 2B BROCHURE SUPPLEMENT

John S. Gehrke

Item 1 – Cover Page

John S. Gehrke

B.O.S.S. Retirement Advisors, LLC
Located at:
180 N. University Ave, Suite 150
Provo, UT 84601

Home Office:
3400 N Ashton Blvd, Suite 190
Lehi, UT 84043
801-990-5055

www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about John S. Gehrke that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about John S. Gehrke is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

John S. Gehrke

12/19/1990
CRD# 6962050

Post-Secondary Educational Background

Salt Lake Community College, Associates Degree, 2017

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 04/2024 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 04/2024 to Present
MML Investors Services, LLC, Registered Representative, 08/2023 to 03/2024
MassMutual Life Insurance, Agent, 06/2023 to 03/2024
Prudential Insurance Company of America, Financial Professional, 05/2021 to 06/2023
Pruco Securities, LLC, Registered Representative, 02/2021 to 06/2023
Morgan Stanley, Director, 07/2018 to 02/2021
American Express, Manager, 01/2014 to 07/2018

Item 3 – Disciplinary Information

John S. Gehrke has no legal or disciplinary events to report.

Item 4 – Other Business Activities

John S. Gehrke is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Gehrke. Mr. Gehrke may earn

commissions, fees and/or incentive awards for these activities.

John S. Gehrke has no other outside business activities.

Item 5 – Additional Compensation

John S. Gehrke may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.