

FORM ADV PART 2B BROCHURE SUPPLEMENT

Jason P. Weaver

Item 1 – Cover Page

Jason P. Weaver

B.O.S.S. Retirement Advisors, LLC

Located at:

2501 E State Ave. Suite 120

Meridian, ID 83646

801-990-5055

Home Office:

3400 N Ashton Blvd. Suite 190

Lehi, UT 84043

801-990-5055

www.bossretirement.com

Date of Supplement: September 09, 2024

This brochure supplement provides information about Jason P. Weaver that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Jason P. Weaver is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Jason P. Weaver

08/20/1973

CRD# 4601342

Post-Secondary Educational Background

UC Santa Barbara, Bachelor’s Degree in Political Science, 1997

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative 08/2024 to Present

B.O.S.S. Retirement Solutions, Insurance Agent, 08/2024 to Present

Weaver Wealth Management, Self Employed – Investment Advising, 11/2007 to 08/2024

SCF Securities, Inc., Registered Representative, 12/2008 to 11/2009

SCF Investment Advisors, Inc., Investment Advisor Representative, 12/2008 to 11/2009

Linsco Private Ledger, Registered Representative, 11/2007 to 8/2008

Fidelity Broker Services, LLC, Investor Center Financial Planning Consultant, 02/2005 to 11/2007

Citicorp Investment Services, Financial Executive, 05/2004 to 01/2005

Edward Jones, Investment Representative, 10/2002 to 05/2004

Certified Financial Planner

Jason P. Weaver earned the Certified Financial Planner™ (CFP®) professional designation in 2007. The CFP (Certified Financial Planner) is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. (“CFP Board”). To attain the right to use the CFP mark, an individual must attain a bachelor’s degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning, financial management, investment planning, tax planning, retirement planning, and estate planning. Currently, the individual must also pass a comprehensive 6-hour exam, complete at least 6000 hours of professional financial planning experience (or 4000 hours of apprenticeship experience), and agree to be bound by the CFP Board’s Code of Ethics and Standards of Conduct. In addition, to maintain the right to continue to use the mark, an individual is required to complete continuing education coursework and continue to agree to be bound by the Code of Ethics and Standards of Conduct.

Item 3 – Disciplinary Information

Jason P. Weaver has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Jason P. Weaver is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Weaver. Mr. Weaver may earn commissions, fees and/or incentive awards for these activities.

Jason P. Weaver is the Co-Owner and President of DELux Energy, Inc., non-investment related electrical business located in Boise, ID. Activity began in 2007 and represents less than ten hours per month generally outside of market trading hours.

Jason P. Weaver has no other business activities to report.

Item 5 – Additional Compensation

Jason P. Weaver may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm’s fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm’s Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm’s Chief Compliance Officer and is responsible for overseeing and enforcing the firm’s regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.