

FORM ADV PART 2B BROCHURE SUPPLEMENT

Michael M. Anderson

Item 1 – Cover Page

Michael M. Anderson

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about Michael M. Anderson that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Michael M. Anderson is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Michael M. Anderson

03/30/1973
CRD# 7724760

Post-Secondary Educational Background

Brigham Young University, Bachelor’s Degree in Finance, 1997

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 04/2023 to Present
Utah Mortgage Loan Corporation, Mortgage Loan Officer, 03/2015 to 03/2022
Axiom Financial, Mortgage Loan Officer, 03/2001 to 03/2015
Zions Mortgage Company, Mortgage Loan Officer, 06/1997 to 03/2001

Item 3 – Disciplinary Information

Michael M. Anderson has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Michael M. Anderson is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Anderson. Mr. Anderson may earn commissions, fees and/or incentive awards for these activities.

Michael M. Anderson is an Independent Contractor Loan Officer for Mortgage Loan Corporation, a non-investment related mortgage company located in Salt Lake City, UT. He has held this part-

time position since 2022 (previously a full time position from 2015 - 2022). Mr. Anderson may earn commissions, fees and/or incentive awards for these activities.

Michael M. Anderson has no other business activities to report.

Item 5 – Additional Compensation

Michael M. Anderson may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.