

## FORM ADV PART 2B BROCHURE SUPPLEMENT

Nathan S. Vought

### **Item 1 – Cover Page**

#### **Nathan S. Vought**

B.O.S.S. Retirement Advisors, LLC  
3400 N Ashton Blvd. Suite 190  
Lehi, UT 84043  
801-990-5055  
www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about Nathan S. Vought that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Nathan S. Vought is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **Nathan S. Vought**

03/30/1994  
CRD# 7272017

#### ***Post-Secondary Educational Background***

Utah Valley University, Bachelor of Science in Finance, 2023  
Utah Valley University, Associates Degree In Business Management, 2020

#### ***Business Background***

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 02/2024 to Present  
B.O.S.S. Retirement Solutions, Insurance Agent, 02/2024 to Present  
U.S. Tech Solutions/Morgan Stanley, Expense Analyst, 10/2023 to 02/2024  
Policy Scout, Insurance Agent, 05/2023 to 10/2023  
Regents Partners, LLC, Investment Advisor Representative, 11/2022 to 04/2023  
Foresight Wealth Management, Investment Advisor Representative, 06/2020 to 11/2022  
New Stage Ventures, Client Services, 12/2019 to 05/2020  
Verizon Wireless, Sales Rep/Store Manager/District Sales Rep., 10/2016 to 12/2019  
Go Wireless, District Manager, 02/2015 to 12/2019  
Vivint Smart Home, Sales Rep, 10/2013 to 02/2015  
Blue Boar Inn, Server, 10/2012 to 10/2014

### **Item 3 – Disciplinary Information**

Nathan S. Vought has no legal or disciplinary events to report.

#### **Item 4 – Other Business Activities**

Nathan S. Vought is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Vought. Mr. Vought may earn commissions, fees and/or incentive awards for these activities.

Nathan S. Vought has no other business activities to report.

#### **Item 5 – Additional Compensation**

Nathan S. Vought may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

#### **Item 6 – Supervision**

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.