

FORM ADV PART 2B BROCHURE SUPPLEMENT

Robert N. Brantley

Item 1 – Cover Page

Robert N. Brantley

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about Robert N. Brantley that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Robert N. Brantley is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Robert N. Brantley

12/29/1969
CRD # 5386636

Post Secondary Educational Background:

Brigham Young University 09/1998 – 04/1989
Missionary Service – Denver, CO, 06/1989 – 06/1991
Brigham Young University 09/1991 – 12/1991
Brigham Young University (Jerusalem, Israel Study Abroad) 01/1992 – 05/1992
Brigham Young University, Bachelor of Arts in Near Eastern Studies, 09/1992 – 04/1995
Hebrew University of Jerusalem, 08/1995 – 12/1995 and 01/2000 – 06/2000
Brigham Young University 01/1995 – 08/2000 – Master of Arts Teaching English as a Second Language
University of North Carolina 03/2006 – 07/2007 – Master of Science in Accounting

Business Background:

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 10/2017 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 10/2017 to Present
Edward Jones, Financial Advisor, 10/2008 to 12/2016
Credit Suisse, Analyst/Accountant, 07/2007 to 04/2008
UNC Chapel Hill, Graduate Assistant, 08/2006 to 05/2007
Self Employed Builder, 04/2005 to 08/2006, Building my own home
Kagawa Medical University, Faculty Instructor (English), 03/2002 to 04/2005

Spectrasite, Inc., Accountant, Editor, 06/2001 to 01/2002
Cranfill, Sumner & Hartzog, Paralegal, 09/2000 to 12/2000
Realtor with Various Companies, Realtor, 08/1995 to 08/2000

Item 3 – Disciplinary Information

Robert N. Brantley has no legal or disciplinary events to report

Item 4 – Other Business Activities

Robert N. Brantley is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Brantley. Mr. Brantley may earn commissions, fees and/or incentive awards for these activities.

Mr. Brantley has no other outside business activities to report.

Item 5 – Additional Compensation

Mr. Brantley may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.