

FORM ADV PART 2B BROCHURE SUPPLEMENT

Weston E. Huber

Item 1 – Cover Page

Weston E. Huber

B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

Date of Supplement: September 05, 2024

This brochure supplement provides information about Weston E. Huber that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Weston E. Huber is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Weston E. Huber

12/15/1997
CRD# 7190095

Post-Secondary Educational Background

Ensign College, 08/2018 – 05/2021
Utah Valley University, 08/2021 – 01/2023
Western Governors, 01/2023 – 06/2023

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 11/2021 – Present
Arista Wealth Management, Investment Advisor Representative, 01/2021 – 11/2021
Arista Wealth Management, Junior Financial Planner, 01/2021 – 11/2021
Fidelity Investments, Investment Solutions Representative, 10/2019 – 01/2021
Newrest, LLC, Customer Service Associate, 04/2019 – 10/2019
Nova Health, Sales Representative, 01/2019 – 04/2019

Item 3 – Disciplinary Information

Weston E. Huber has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Weston E. Huber has no other business activities to report.

Item 5 – Additional Compensation

Weston E. Huber may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.