

FORM ADV PART 2B BROCHURE SUPPLEMENT

Bryce Pribyl

Item 1 – Cover Page

Bryce Pribyl B.O.S.S. Retirement Advisors, LLC
3400 N Ashton Blvd. Suite 190
Lehi, UT 84043
801-990-5055
www.bossretirement.com

Date of Supplement: March 13, 2025

This brochure supplement provides information about Bryce Pribyl that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Bryce Pribyl is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Bryce Pribyl 01/19/1980
CRD# 5871873

Post-Secondary Educational Background

Arizona State University, FinTech Bootcamp Certificate, 2023
The College for Financial Planning, Master of Science (MS) degree in Personal Financial Planning, 2018
The College for Financial Planning, Master Planner in Advanced Studies (MPAS), 2018
Arizona State University, Bachelor of Arts in Communication, 2005

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 03/2025 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 03/2025 to Present
Wells Fargo Clearing Services, LLC, Registered Representative, 06/2024 to 01/2025
Digital Intelligence Systems, Contractor, 05/2024 to 06/2024
ASU Fintech Bootcamp, Full-Time Student, 12/2022 to 08/2023
The Vanguard Group, Inc., Registered Representative, 09/2011 to 09/2022

Certified Financial Planner

Bryce Pribyl earned the Certified Financial Planner TM (CFP®) professional designation in 2013. The CFP (Certified Financial Planner) is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. (“CFP Board”). To attain the right to use the CFP mark, an individual must attain a bachelor’s degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning, financial management, investment planning, tax planning, retirement planning, and estate planning. Currently, the individual must also pass a comprehensive 6-hour exam, complete at least 6000 hours of professional financial planning experience (or 4000 hours of apprenticeship experience), and agree to be bound by the CFP Board’s Code of Ethics and Standards of Conduct. In addition, to maintain the right to continue to use the mark, an individual is required to complete continuing education coursework and continue to agree to be bound by the Code of

Ethics and Standards of Conduct.

CTFA® - Certified Trust Fiduciary Advisor

Bryce Pribyl earned the Certified Trust Fiduciary Advisor TM (CTFA®) professional designation in 2019. The CTFA (Certified Trust and Financial Advisor) designation is granted by the American Bankers Association (ABA). Candidates must meet one of the following requirements: 3 years of wealth management experience and completion of an approved wealth management training program, all within the last seven years, or 5 years of recent wealth management experience and a bachelor's degree, or 10 years of wealth management experience with at least 5 years occurring within the last 7 years. Candidates must also successfully pass the CTFA exam and agree to adhere to the ABA Code of Ethics. To maintain the right to continue to use the designation, an individual must complete 45 hours of continuing education every 3 years and adhere to the ABA Professional Certifications' Code of Ethics.

CAIA® - Chartered Alternative Investments Advisor

Bryce Pribyl earned the Chartered Alternative Investments Advisor TM (CAIA®) certificate in 2022. The CAIA (Chartered Alternative Investments Advisor) designation is granted by the CAIA Association. Candidates must successfully pass both levels of the CAIA exam and have a bachelor's degree or equivalent and at least 1 year of professional experience or complete a minimum of 4 years of professional experience without a degree. The candidate must join CAIA Association (submit two professional references and agree to abide by their terms and conditions).

Item 3 – Disciplinary Information

Bryce Pribyl has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Bryce Pribyl is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Pribyl. Mr. Pribyl may earn commissions, fees and/or incentive awards for these activities.

Bryce Pribyl has no other business activities to report.

Item 5 – Additional Compensation

Bryce Pribyl may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. These benefits are not the results of achieving sales quotas. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.