

## FORM ADV PART 2B BROCHURE SUPPLEMENT

Brent R. Dewsnup

### **Item 1 – Cover Page**

#### **Brent R. Dewsnup**

B.O.S.S. Retirement Advisors, LLC  
3400 N Ashton Blvd. Suite 190  
Lehi, UT 84043  
801-990-5055  
www.bossretirement.com

Date of Supplement: March 25, 2025

This brochure supplement provides information about Brent R. Dewsnup that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Brent R. Dewsnup is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **Brent R. Dewsnup**

12/15/1977  
CRD# 7972546

#### ***Post-Secondary Educational Background***

Independence University, BS Degree – Software and Mobile Applications Development, 2020  
Master of Business Administration, University of Utah, 2005  
BA Degree – Finance, University of Utah, 2001  
BA Degree – Information Systems, University of Utah, 2001

#### ***Business Background***

B.O.S.S. Retirement Advisors, Chief Operating Officer, 07/2023 to Present  
B.O.S.S. Retirement Solutions, Chief Operating Officer, 07/2023 to Present  
SVC Capital, Managing Director, 09/2020 – 07/2023  
Silicon Valley Bank, Senior Director, 12/2018 – 09/2020  
Rocky Mountain Power, Regional Business Manager, 07/2017 – 12/2018  
Goldman Sachs, Vice President (most recent title), 01/2002 – 11/2016

### **Item 3 – Disciplinary Information**

Brent R. Dewsnup has no legal or disciplinary events to report.

#### **Item 4 – Other Business Activities**

Brent R. Dewsnup is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Dewsnup. Mr. Dewsnup may earn commissions, fees and/or incentive awards for these activities.

Brent R. Dewsnup has no other business activities to report.

#### **Item 5 – Additional Compensation**

Brent R. Dewsnup may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

#### **Item 6 – Supervision**

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.