

## FORM ADV PART 2B BROCHURE SUPPLEMENT

Jordan R. Brown

### **Item 1 – Cover Page**

#### **Jordan R. Brown**

B.O.S.S. Retirement Advisors, LLC

Located at:

2225 Washington Blvd., Suite 150

Ogden, UT 84401

801-990-5055

Home Office:

3400 N Ashton Blvd. Suite 190

Lehi, UT 84043

801-990-5055

[www.bossretirement.com](http://www.bossretirement.com)

Date of Supplement: March 25, 2025

This brochure supplement provides information about Jordan R. Brown that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Jordan R. Brown is available on the SEC’s website at

[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **Jordan R. Brown**

11/13/1984

CRD# 5814280

#### ***Post-Secondary Educational Background***

Weber State University, Master of Business Administration, 2019

University of Utah, Bachelor of Science in Finance, 2010

#### ***Business Background***

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 03/2024 to Present

B.O.S.S. Retirement Solutions, Insurance Agent, 03/2024 to Present

Discover, Operations Manager, 09/2011 to 03/2024

T3 Trading Group, Trader, 01/2011 to 09/2011

Fidelity Investments, Financial Representative, 06/2010 to 12/2010

Interform Graphics, Teller, 09/2007 to 06/2010

Deseret First Credit Union, Teller, 01/2006 to 08/2007

### **Item 3 – Disciplinary Information**

Jordan R. Brown has no legal or disciplinary events to report.

#### **Item 4 – Other Business Activities**

Jordan R. Brown is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Brown. Mr. Brown may earn commissions, fees and/or incentive awards for these activities.

Jordan R. Brown has no other outside business activities to report.

#### **Item 5 – Additional Compensation**

Jordan R. Brown may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

#### **Item 6 – Supervision**

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.