

## FORM ADV PART 2B BROCHURE SUPPLEMENT

John S. Gehrke

### **Item 1 – Cover Page**

#### **John S. Gehrke**

B.O.S.S. Retirement Advisors, LLC  
Located at:  
180 N. University Ave, Suite 150  
Provo, UT 84601

Home Office:  
3400 N Ashton Blvd, Suite 190  
Lehi, UT 84043  
801-990-5055

[www.bossretirement.com](http://www.bossretirement.com)

Date of Supplement: March 25, 2025

This brochure supplement provides information about John S. Gehrke that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about John S. Gehrke is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **John S. Gehrke**

12/19/1990  
CRD# 6962050

#### ***Post-Secondary Educational Background***

Salt Lake Community College, Associates Degree, 2017

#### ***Business Background***

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 04/2024 to Present  
B.O.S.S. Retirement Solutions, Insurance Agent, 04/2024 to Present  
MML Investors Services, LLC, Registered Representative, 08/2023 to 03/2024  
MassMutual Life Insurance, Agent, 06/2023 to 03/2024  
Prudential Insurance Company of America, Financial Professional, 05/2021 to 06/2023  
Pruco Securities, LLC, Registered Representative, 02/2021 to 06/2023  
Morgan Stanley, Director, 07/2018 to 02/2021  
American Express, Manager, 01/2014 to 07/2018

### **Item 3 – Disciplinary Information**

John S. Gehrke has no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

John S. Gehrke is licensed as an insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Gehrke. Mr. Gehrke may earn

commissions, fees and/or incentive awards for these activities.

John S. Gehrke has no other outside business activities.

**Item 5 – Additional Compensation**

John S. Gehrke may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

**Item 6 – Supervision**

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.