### FORM ADV PART 2B BROCHURE SUPPLEMENT

# Nathan S. Vought

# Item 1 - Cover Page

#### Nathan S. Vought

B.O.S.S. Retirement Advisors, LLC 3400 N Ashton Blvd. Suite 190 Lehi, UT 84043 801-990-5055 www.bossretirement.com

Date of Supplement: March 25, 2025

This brochure supplement provides information about Nathan S. Vought that supplements the B.O.S.S. Retirement Advisors, LLC ("B.O.S.S. Retirement Advisors") disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm's Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Nathan S. Vought is available on the SEC's website at www.adviserinfo.sec.gov.

# <u>Item 2 – Educational Background and Business Experience</u>

#### Nathan S. Vought

03/30/1994 CRD# 7272017

### Post-Secondary Educational Background

Utah Valley University, Bachelor of Science in Finance, 2023 Utah Valley University, Associates Degree In Business Management, 2020

# **Business Background**

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 02/2024 to Present B.O.S.S. Retirement Solutions, Insurance Agent, 02/2024 to Present U.S, Tech Solutions/Morgan Stanley, Expense Analyst, 10/2023 to 02/2024 Policy Scout, Insurance Agent, 05/2023 to 10/2023 Regents Partners, LLC, Investment Advisor Representative, 11/2022 to 04/2023 Foresight Wealth Management, Investment Advisor Representative, 06/2020 to 11/2022 New Stage Ventures, Client Services, 12/2019 to 05/2020 Verizon Wireless, Sales Rep/Store Manager/District Sales Rep., 10/2016 to 12/2019 Go Wireless, District Manager, 02/2015 to 12/2019 Vivint Smart Home, Sales Rep, 10/2013 to 02/2015 Blue Boar Inn, Server, 10/2012 to 10/2014

#### Item 3 - Disciplinary Information

Nathan S. Vought has no legal or disciplinary events to report.

### Item 4 - Other Business Activities

Nathan S. Vought is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Vought. Mr. Vought may earn commissions, fees and/or incentive awards for these activities.

Nathan S. Vought has no other business activities to report.

# Item 5 - Additional Compensation

Nathan S. Vought may, from time to time, receive additional compensation and other non-cash or economic benefits from B.O.S.S. Retirement Solutions & Advisors, Advisors Excel, LLC (and/or affiliated companies), and other third parties related to providing investment advisory or insurance products and services. Such additional compensation generally consists of marketing support, cash bonus payments, reward trips, and/or other sales awards and prizes. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

# Item 6 - Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.